

Mortgage Information Checklist

No.	Document	Confirmed
1.	Passports for all applicants	
2.	Driving Licence for all applicants	
3.	Utility Bill, at your current address & within the last 3 months	
4.	Last months Bank Statements for all applicants.	
5.	Copy of your last mortgage statement or rental agreement	
6.	Your mortgage offer letter for your current mortgage (if applicable)	
7.	Copies of all loan agreements	
8.	All applicants National Insurance numbers	
9.	Details of outstanding loans, credit cards, HP agreements, leases. Detailing: <ul style="list-style-type: none"> i) Name of Lender ii) Amount outstanding iii) Term outstanding iv) Monthly cost v) If loan insurance is included vi) Details of any early redemption charges 	
10.	Estate Agents Details of property to be purchased	
11.	Confirmation if the new property has an alarm fitted	
12.	Confirmation if the new property has insurance approved door & window locks	
13.	Full details of your solicitor (I can provide details of a solicitor if required)	
14.	Full details of your accountant (if applicable)	
15.	If self employed or Co. Director of own business - last 3 years accounts (unless self certifying)	
16.	If employed - last 3 months salary slips (unless self certifying)	
17.	If employed – last P.60	
18.	Details of current buildings & contents insurance	
19.	Details of current Mortgage Payment Protection Insurance	
20.	Employers address details	
21.	Details of your last addresses if not been at your present address for the last 4 years	
22.	Details of any County Court Judgements, Voluntary Arrangements and Bankruptcy Orders	
23.	Details of any missed loan payments or arrears within the last 12 months	
24.	Details of any defaults on loans	
25.	Details of any endowment policies etc that are supporting repayment of the mortgage	
26.	Bank account details for the mortgage payments to come from	
27.	Cheque book	